

**FIRST STEP ADVISORY BOARD  
AGENDA  
November 13, 2024**

**Location:**     <https://zoom.us/j/6403942999>  
Meeting ID: 640 394 2999

**Time:**           11:00 AM

**Roll Call:**

Dr. Angie Paccione, Executive Director, CDHE  
Eric Rothaus, Deputy Treasurer, Department of Treasury  
Austin Earp, Financial Education Program Coordinator, Department of Treasury  
Kirk Mielenz, CEO, RevGen Partners & Board Vice Chair, CollegenInvest  
Chistine Heitz, Board Member, CollegenInvest  
Angela Baier, CEO, CollegenInvest  
Mike Blake, CMO, CollegenInvest  
Mike Keglovits, ABLE & Special Programs Manager, CollegenInvest  
Sarah Chapin, Media Director, Explore Communications  
David Kennedy, CEO, Corona Insights  
Joseph Homlar, OCYF Director of the Division of Child Welfare, Department of Human Services  
Susan Cordova, Commissioner, Colorado Department of Education  
Rhonda Haniford, Deputy Commissioner, Colorado Department of Education  
Lisa Roy, Executive Director, Colorado Department of Early Childhood  
Shy Lev-Ari, UX Designer

**Reports**

Financial Literacy (Department of Treasury)  
Ambassador Program test (Christine Heitz)  
Update on number of First Step accounts (CollegenInvest)

**New Business / Action Items for Future Meetings**

February Meeting: SMART Act reporting

**Adjourn**

**Next Scheduled Board Meetings:**

February 19, 2024 (11:00 am)  
May 14, 2025 (11:00 am)

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