

# Voluntary Transfer of Ownership

Use this form to transfer ownership to another account owner. The new account owner must complete a Stable Value Plus Enrollment Application prior to this form being processed. Complete, sign and mail this form to: CollegeInvest, 1600 Broadway, Suite 2300, Denver, CO 80202. For assistance, please call (800) 448-2424 or email [general@collegeinvest.org](mailto:general@collegeinvest.org). Stable Value Plus will notify the current account owner and new account owner in writing regarding the effective date of the transfer.

## Section 1. Account Information and Current Account Owner Authorization

I, \_\_\_\_\_, current account owner of account number \_\_\_\_\_ for the beneficiary/student \_\_\_\_\_, from Stable Value Plus, hereby authorize the transfer of this account to \_\_\_\_\_.

I understand that all of my rights and responsibilities under this account will be transferred in full to the new Account Owner.

## Section 2. New Account Owner Information

Name of New Account Owner:	Account Number:
Signature of New Account Owner:	Date of Signature:

Stable Value Plus makes no representation regarding individual tax implications to the current or new Account Owner and recommends that the parties involved in the transfer consult their tax advisors.

## Section 3. Signature of Current Account Owner

Date

\_\_\_\_\_

*Your signature must be notarized. See below. We cannot accept a signature guarantee in place of a notary's seal.*

STATE OF \_\_\_\_\_)

COUNTY OF: \_\_\_\_\_)

This document was acknowledged before me on \_\_\_\_\_ (date) by \_\_\_\_\_ (name of account owner), who certifies the correctness of the signature of the account owner.

Signature of Notary

Date

\_\_\_\_\_

\_\_\_\_\_

Notary Public's Name (first, middle initial, last)

My Commission Expires

\_\_\_\_\_

\_\_\_\_\_

Notary Seal Here