Stable Value Plus



Automatic Funds Transfer Authorization Form

Use this form to establish a reoccurring automatic fund transfer (AFT) or to change banking information from your checking or savings account. You may select to have your account debited on the 14th or the 28th of each month. It takes approximately 30 business days to initiate and AFT.

For assistance please call 800.478.5651 or email general@collegeinvest.org.

(Please Print)				
Account Owner's Name		SVP Account Number		
Address	City		State	Zip Code
Daytime Phone Number Evening		Phone Number		
Email Address				
Name of Financial Institution				
Name of Financial Institution				
Type of Account (Check One)	Bank Account N	lumber:		
Checking Savings	24			
Amount of Transfer				
Date(s) of Transfer each Month (Check One or Both)				
14 th of each month 28 th of each month				
Start Date				
Month/Year:				
STAPLE A VOIDED CHECK HERE				
Deposit Slips <u>Will Not</u> Be Accepted				
Account Owner's Signature			Date	